

# State and Institutional Aid Programs (Templates)

## *Instructor Guide*

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### Objectives

- Provide information about major state grants and scholarships.
- Provide information about state loan programs.
- Provide information about state prepaid tuition and college savings plans.
- Provide information about major institutional aid programs.

### Materials

- PowerPoint presentation template
- Instructor's Guide
- State and institutional aid handout template

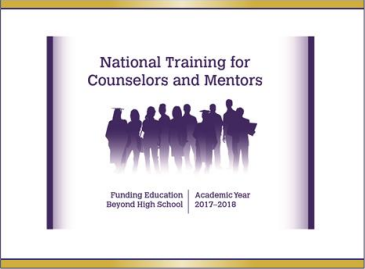
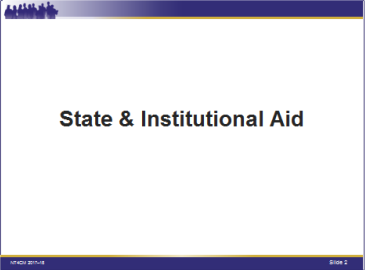
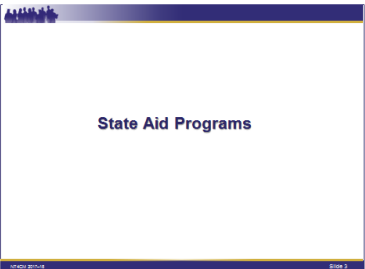
### Trainer Tips

This module contains templates for the instructor's guide, PowerPoint presentation, and handout provide a structure to help organize the material. Feel free to insert additional slides to cover more programs, as needed.

The instructor's guide is just that, a guide. If you feel more comfortable training from the PowerPoint presentation, feel free to do so.

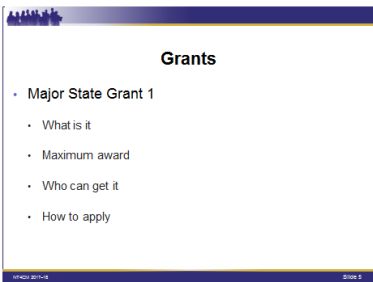
Remember to bring brochures on state and institutional aid programs to the workshop for participants to add to their resource materials.

# PowerPoint Outline

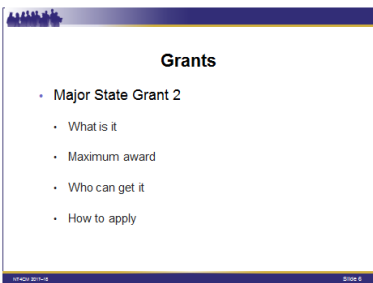
<u>Slide Thumbnail</u>	<u>Content</u>
<p><b>Slide 1</b></p> 	
<p><b>Slide 2</b></p> 	<p><b>State and Institutional Aid Programs</b></p>
<p><b>Slide3</b></p> 	<p><b>State Aid Programs</b></p> <p>On these state financial aid slides, explain the major programs available to the broadest categories of students in your state. Give the name of each program, how much it provides, student eligibility, and application procedures and deadlines. <b>Point out that contact information and sources for more details are listed on the handout for all programs discussed in this section of the training.</b></p>

## Slide Thumbnail

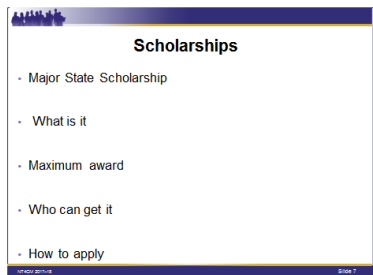
### **Slide 4**



### **Slide 5**



### **Slide 6**



## Content

### **Grants**

- a. Major State Grant 1
  - i. What is it
  - ii. Maximum award
  - iii. Who can get it
  - iv. How to apply

### **Major State Grant 2**

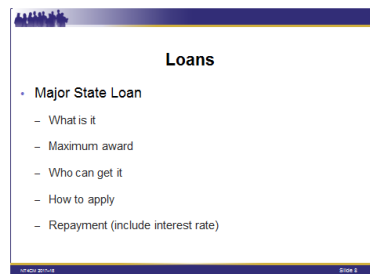
- i. What is it.
- ii. Maximum award.
- iii. Who can get it.
- iv. How to apply.

### **1. Scholarships**

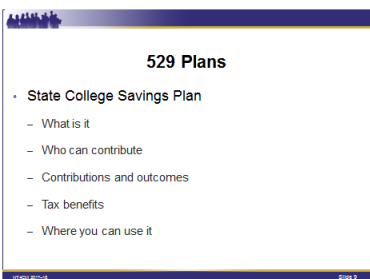
- a. Major State Scholarship
  - i. What is it.
  - ii. Maximum award.
  - iii. Who can get it.
  - iv. How to apply.

## Slide Thumbnail

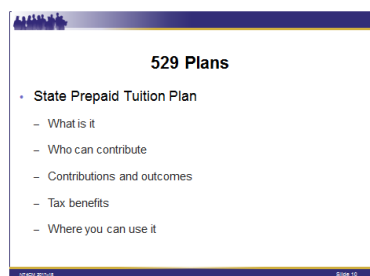
### **Slide 7**



### **Slide 8**



### **Slide 9**



## Content

### **2. Loans**

- a. Major State Loan
  - i. What is it.
  - ii. Maximum award.
  - iii. Who can get it.
  - iv. How to apply.
  - v. Repayment (including interest rate).

### **3. 529 Plans**

- a. State Prepaid Tuition Plan
  - i. What is it.
  - ii. Who can contribute.
  - iii. Contributions and outcomes.
  - iv. Tax benefits.
  - v. Where you can use it.

Here you should explain your state's plan, who is eligible to open an account, who is eligible to be a beneficiary, perhaps provide a few examples of amounts contributed and resulting total amount saved, tax benefits, and at which schools (in-state only, any arrangements with out-of-state schools) it can be used.

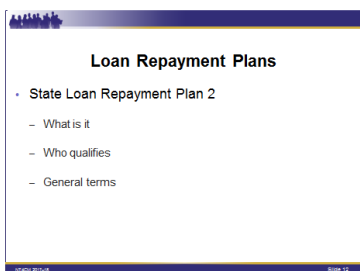
- b. State College Savings Plan
  - i. What is it.
  - ii. Who can contribute.
  - iii. Contributions and outcomes.
  - iv. Tax benefits.
  - v. Where you can use it.

## Slide Thumbnail

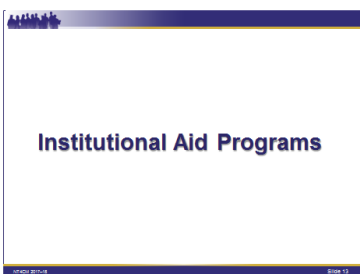
### **Slide 10**



### **Slide 11**



### **Slide 12**



### **Slide 13**



## Content

### **4. Loan Repayment Plans**

- a. State Loan Repayment Plan 1
  - i. What is it.
  - ii. Who qualifies.
  - iii. General terms.

Cover a couple of examples of loan repayment/cancellation programs offered by your state.

- b. State Loan Repayment Plan 2
  - i. What is it.
  - ii. Who qualifies.
  - iii. General terms.

### **B. Institutional Aid Programs**

Cover a few examples of the major aid programs offered by state schools and any local colleges that many students in your area attend.

### **1. Institutional Program 1**

- a. What is it.
- b. Maximum award.
- c. Who can get it.  
How to apply.

## Slide Thumbnail

### **Slide 14**

[Institutional Grants/Scholarships – fill in as appropriate]

- Institutional Aid Program 2
  - What is it
  - Maximum award
  - Who can get it
  - How to apply

Slide 14

### **Slide 15**

Questions/Discussion

Slide 15

### **Slide 16**

Provided by:

Slide 16

## Content

### **2. Institutional Program 2**

- What is it.
- Maximum award.
- Who can get it.

How to apply.

Wrap up and ask for any questions. If you have time, you might also ask attendees to share information about any state programs they know of that haven't been mentioned.

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